



WEALTH ADVISORS

Serving Your Life & Legacy

Organizing Your Financial Life

Hello Dennis,

I don't know about you but cabin fever is really starting to set in. Given all the snow we've had lately and the impacts of the pandemic on daily activity, we have all spent more time inside lately than we probably want to. This month we focus on using some of the time we have at home while we await the renewal of spring to arrive. This is a great time to get your financial life organized. Tax time is just around the corner and having your documents and records organized will help make life a little easier. It's also important to know what records you need to keep and how long you should keep them. Use some of your free time to get organized so when you need to find a financial record you can spend more of



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Schedule a meeting

your time doing those things you love instead of searching endlessly for records. If you have any other suggestions for organizing your financial life we'd love for you to share.

Thank you,
HFS Wealth Advisors Team



The Importance of Maintaining Your Financial Records

Feb. 11, 2022

An important part of managing your personal finances is keeping your financial records organized.

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The 'Best Job in America' Pays \$145,000, Has 14,000 Job Openings—and Offers a Generous Work-Life Balance

Feb. 3, 2022

B Make 6 figures, work from home, and truly love your job. Believe it.

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Habits You Need to Develop for Greater Productivity

Feb. 9, 2022

E Our biggest successes often come from our smallest changes.

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The 3 Biggest Reasons You Procrastinate

Feb. 7, 2022



Common Expenses We Don't Think To Budget For (But Should!)

Feb. 8, 2022

F There are a lot of expenses that, although they are common and, in some cases, annual, we don't...

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What's holding you back, and how to move forward with more ease.

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