

## Q1 Asset Management

Hello Dennis,

Read about HFS' current market outlook and portfolio positioning, along with our take on what's going on in the bond market. Additional readings include a look at how sovereign wealth funds work, the actual impact of US President's on the stock market, tariffs, and record high egg prices.

Thank you,  
HFS Wealth Advisors Team



## Q1 2025 Asset Management

Jan. 24, 2025

The December Global Fund Manager Survey (FMS) run by BofA indicates a highly bullish sentiment in...

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## A U.S. Sovereign-Wealth Fund Is Coming. How Others Work.

Feb. 11, 2025



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## Is the Bond Market Fighting the Fed?

Feb. 6, 2025

So is the bond market fighting the Fed? Well, it depends on how you look at it.

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## U.S. Presidents and Their Impact on the Stock Market

Feb. 10, 2025



While the president can influence the economy through policies and economic agendas that can...

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## Will Tariffs Change the Course of World Trade?

Feb. 10, 2025

**F** With the benefit of hindsight today, the Washington Consensus was valuable in the sense that it...

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Feb. 5, 2025

**BI** Egg prices have shot through the roof, and it may be a little while longer before buyers get...

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