

Chock Full of Noise

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2025 has been chock full of every news story that you could imagine: AI, Tariffs, Political unrest, Conflicts overseas and then some. With this much noise in the air, how do you stay focused? Better yet, what do you even focus on?

Our newsletter content here is designed to assist you in building a business that steers through market noise, political noise and other volatility. Instead of focusing on noise, we aim to provide guidance in focusing on what we CAN control. In building a successful and sustainable business, market volatility will occur, and staying steady is key. In times where there is lots of noise, what can you control? Your investment in your team, your investment in your product/service, and most importantly your investment in your customers.

As you enhance your product or service to better serve your customers, we have included some content related to AI, and potential ways to measure if it is suitable for your business, and which forms of AI might be suitable.

Here at HFS, we have begun utilizing AI software for note taking during our client meetings. Why have we done this? We wish to increase accuracy and detail in our note taking service, increasing clarity for our team members in the details of action items, and most importantly we wish to increase our focus solely on our clients in our meetings by maintaining a high level of engagement.

Check out our content, give us your feedback, let us know if you're using AI or have Tariffs affected you and how all this is working with your business. Or if something else is a struggle we would love to hear more about that.

Written by: Justin Hamlin, CFP®, AEP® and Todd Rohrer, CKP®, AIF®

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Schedule a meeting

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